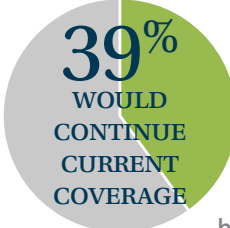


Have got some (satisfaction)

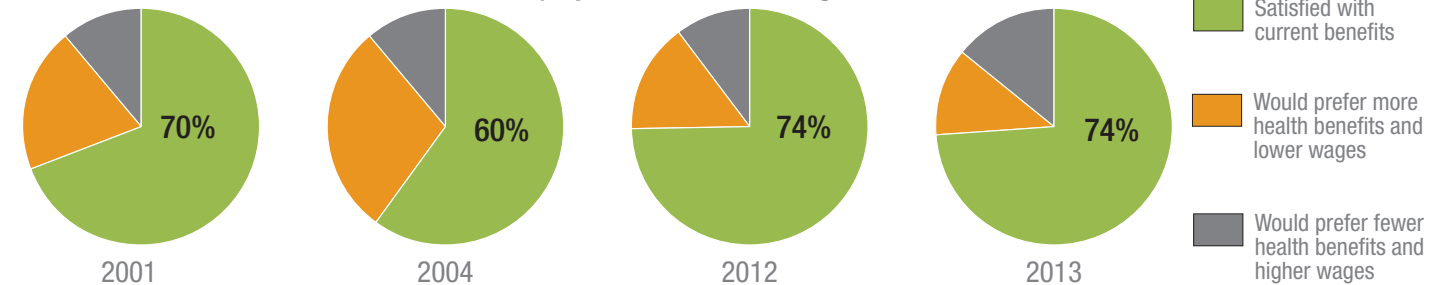
MOST WORKERS ARE SATISFIED with the health benefits they have now and express little interest in changing the mix of benefits and wages offered by their employers. If current tax preferences



for employment-based health benefits were to change, and the benefits were to become taxable, 39 percent of individuals say they would continue with their current level of coverage, virtually unchanged from 40 percent in 2012 but up from 31 percent who indicated that preference in 2011.



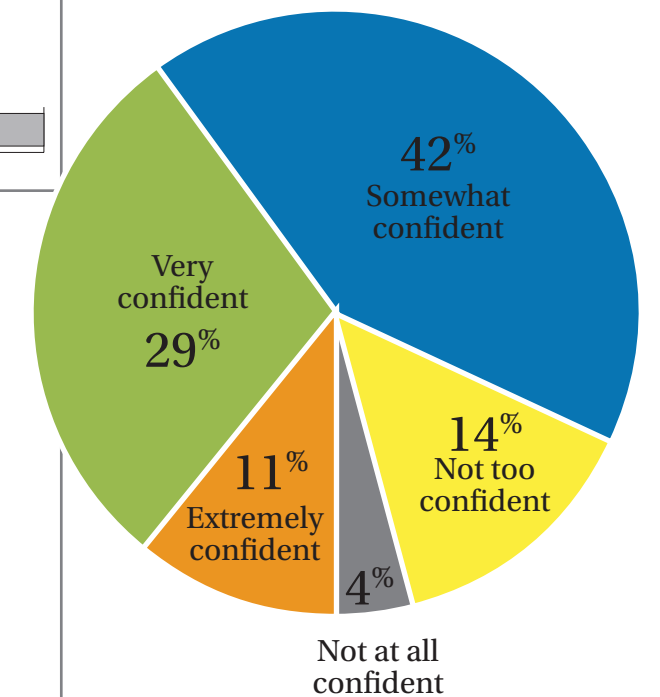
ATTITUDE ADJUSTMENT
Attitudes toward current employment-based coverage, 2001-13



1% of employees are confident a rating system would help them choose the best health insurance.



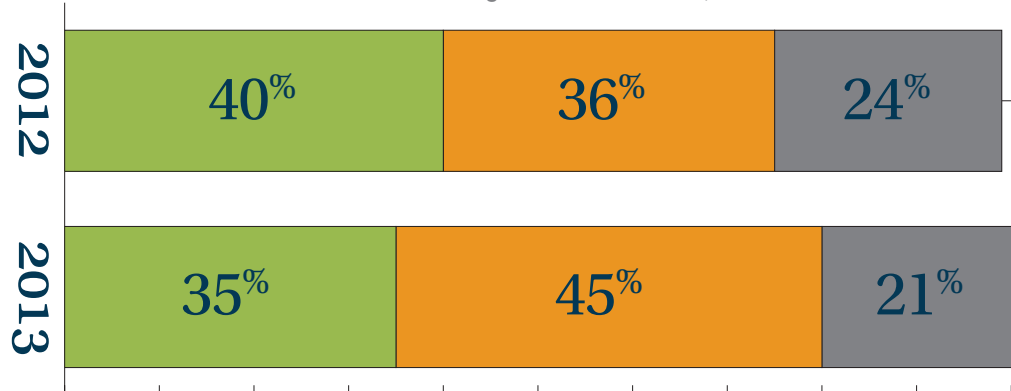
THE BEST THAT MONEY CAN BUY?
Confidence that employer or union selected best available plan for workers, 2013



74% of employees report they're satisfied with the health benefits they receive now

IT'S ALL IN THE DELIVERY

Preference for obtaining health insurance, 2012-13



VOTE OF NO CONFIDENCE

- Individuals want more choice of health plans
- Are not highly comfortable they could use an objective rating system (such as those provided by the exchanges to choose health insurance)
- Are not extremely confident that a rating system could help them choose the best health insurance.

METHOD OF CHOICE

Preference for employer-based health coverage if coverage was taxable, 2011-13

